

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 25, 2021

REGISTRATION NO: 27601  
BONDS ISSUED BY: Normandy Schools Collaborative of St. Louis County  
AMOUNT OF ISSUE: \$26,500,000.00 (Series 2021B) COUNTY: St. Louis

DATE OF ISSUE: May 25, 2021 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to construct, equip, and furnish needed improvements and upgrades at Normandy High School to improve the safety, security and learning environment for the students and teachers; and to the extent funds are available, to complete other construction, remodeling, repair, furnishing, and improvements to the existing facilities of the Normandy Schools Collaborative.

Rate of Interest	Amount	Maturity
4.00000%	\$505,000.00	03/01/2024
4.00000%	\$2,290,000.00	03/01/2025
4.00000%	\$2,155,000.00	03/01/2026
4.00000%	\$1,475,000.00	03/01/2030
4.00000%	\$1,525,000.00	03/01/2031
4.00000%	\$1,600,000.00	03/01/2032
4.00000%	\$1,650,000.00	03/01/2033
3.00000%	\$1,725,000.00	03/01/2034
3.00000%	\$1,775,000.00	03/01/2035
3.00000%	\$1,825,000.00	03/01/2036
3.00000%	\$1,875,000.00	03/01/2037
3.00000%	\$1,950,000.00	03/01/2038
3.00000%	\$2,000,000.00	03/01/2039
2.00000%	\$2,050,000.00	03/01/2040
2.00000%	\$2,100,000.00	03/01/2041

ARE BONDS CALLABLE: The Series 2021B Bonds maturing on and after March 1, 2030 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2028, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., St. Louis, Missouri  
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri  
ISSUE BOUGHT BY: Stifel Nicolas & Company, Incorporated, St. Louis, Missouri  
PURCHASE PRICE: \$28,985,838.50  
INTEREST RATE: 2.17213%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$303,068,720.00  
INDEBTEDNESS: (Including this issue) \$41,382,414.00  
NOTICE OF ELECTION: Published in The Countian, St. Louis County newspaper on March 24 and 31, 2021.  
DATE OF ELECTION: April 06, 2021  
ELECTION RESULTS: Yes - 2,255 No - 1,630  
METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable